

Ekstraordinær generalforsamling i SameSystem A/S

Den 1. november 2023 kl. 14:00 blev der afholdt ekstraordinær generalforsamling i SameSystem A/S, CVR-nr. 31 48 79 27, hos SameSystem A/S, Rentemestervej 2A, 2400 København NV, med følgende dagsorden:

Dagsorden:

1. Forslag om afnotering af SameSystem A/S fra Nasdaq First North Growth Market Denmark

Bestyrelsen havde i henhold til selskabets vedtægter udpeget Søren Brinkmann som dirigent.

Dirigenten konstaterede med de fremmødtes tilslutning, at generalforsamlingen var lovligt indkaldt og beslutningsdygtig i henhold til dagsordenen, idet selskabet via Nasdaq First North Premier Growth Market Denmark og selskabets hjemmeside den 17. oktober 2023 havde offentliggjort indkaldelsen.

Der var ingen indvendinger mod lovligheden af indkaldelsen.

Dirigenten gennemgik dagsordenen for generalforsamlingen.

Dirigenten konstaterede, at der var repræsenteret nominelt kr.521.737 aktier, svarende til 71,2 % af den samlede aktiekapital. Hertil oplyste dirigenten, at den deltagende aktiekapital repræsenterede 52.173.715 stemmer, svarende til 71,2 % af det samlede antal stemmer.

Stemmerne var repræsenteret således:

- 6.724.856 stemmer (svarende til 12,9 % af de repræsenterede aktier) fysisk tilstede
- 45.448.859 stemmer (svarende til 87,1 % af de repræsenterede aktier) via instruktionsfuldmagter og brevstemmer.

Extraordinary General Meeting in SameSystem A/S

On 1 November 2023, at 2:00 p.m., the extraordinary general meeting in SameSystem A/S, company reg. no. 31 48 79 27, was held at SameSystem A/S, Rentemestervej 2A, 2400 Copenhagen NV, with the following agenda:

Agenda:

1. Proposed delisting of SameSystem A/S from Nasdaq First North Growth Market Denmark.

In accordance with the company's articles of association, the board of directors had elected Søren Brinkmann as chairman.

With the approval of the attendees, the chairman noted that the general meeting was lawfully summoned and competent to transact the items on the agenda, as the company via Nasdaq First North Premier Growth Market Denmark and the company's website had published the notice on 17 October 2023.

There were no objections against the legality of the notice.

The chairman presented the agenda for the general meeting.

The chairman informed that nominal DKK 521,737 shares were represented, corresponding to 71.2 % of the share capital. In addition, the chairman informed that the attending share capital represented 52,173,715 votes, corresponding to 71.2 % of the joint number of votes.

The number of votes were allocated as follows:

- 6,724,856 votes (corresponding to 12.9 % of represented shares) physically present
- 45,448,859 votes (corresponding to 87.1 % of represented shares) via instruction proxy and postal votes.

Ad 1 - Forslag om afnotering af SameSystem A/S fra Nasdaq First North Growth Market Denmark

Detaljerne vedrørende punkt 1, herunder:

- Baggrund for foreslået afnotering fra Nasdaq First North Growth Market Denmark
- Foreslået afnoteringsproces
- Betydning for selskabets aktionærer

er specificeret i selskabsmeddelelse 23-2023.

Generalforsamlingen godkendte forslaget med tiltrædelse af 91,2 % af den på generalforsamlingen repræsenterede aktiekapital.

Generalforsamlingen bemyndigede enstemmigt og med alle tilstedeværende stemmer dirigenten til at anmelde det vedtagne til Erhvervsstyrelsen og til i forbindelse hermed at foretage sådanne ændringer i og tilføjelser til det på generalforsamlingen vedtagne, selskabets vedtægter og anmeldelsen til Erhvervsstyrelsen, som måtte være påkrævet for at opnå registrering, eller som blot måtte være hensigtsmæssige.

Dirigenten konstaterede herefter, at dagsordenen var udtømt, og at samtlige forslag var blevet vedtaget.

Generalforsamlingen blev hævet kl. 14:15.

Som dirigent:

Søren Brinkmann

Re 1 - Proposed delisting of SameSystem A/S from Nasdaq First North Growth Market Denmark.

The details of item 1, including:

- Background for proposed delisting from Nasdaq First North Growth Market Denmark
- Proposed Delisting Process
- Significance for the Company's shareholders

is stated in company announcement 23-2023.

The general meeting approved the proposal with the accession of 91.2 % of the share capital represented at the general meeting.

The general meeting unanimously and, with all votes present, authorised the chairman of the meeting to apply for registration at the Danish Business Authority (Erhvervsstyrelsen) of the resolutions passed by the general meeting. Furthermore, the Chairman was authorised to make any alteration of or addition to the resolutions passed by the general meeting, the articles of association of the company and the registration form to the Danish Business Authority as may be required to obtain registration or may be suggested as expedient.

The chairman informed that the formal agenda was completed, and all the proposals had been approved.

The general meeting was adjourned at 2:15 p.m.

Chairman of the meeting:

Søren Brinkmann